



Egg Track

2020 Report



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Foreword

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Hens are individuals, with unique characteristics, personalities, and preferences.

They, like all animals, deserve lives worth living, free from the confines of a cage and overcrowded, barren environments. Consumers and companies alike are increasingly recognizing this basic truth, reflected by the strong demand for cage-free eggs—and the hundreds of companies that have committed to meet that demand.

In that vein, I am excited to introduce our 2020 EggTrack report – our biggest report to date. For the first time, we are providing a true birds-eye view of the global egg market, combining our regional European and United States reports and expanding our scope to track the progress of 25 companies with cage-free commitments for their global supply chains. It is no small feat to convert production across Europe and the United States, and thanks to both corporate leaders and consumers, both regions have made significant progress towards a cage-free future for laying hens.



Yet, food company footprints extend well beyond the United States and Europe, and it is critical that they invest in future-fit standards and systems that ensure welfare everywhere they operate. We celebrate those leading the pack with commitments that cover every egg and hen in their supply chains. Their global commitments send a strong signal to their customers, investors, and suppliers that the end of the cage age is coming, but a commitment is only the beginning of a journey and farmers need to be rewarded for their welfare investments.

At the same time, a significant number of multinational companies that have committed to eliminating cages in some regions have yet to extend those commitments to their entire global supply chains. This year, as we commend the global leaders forging progress throughout the world, we also look to those that have yet to create a meaningful baseline across the remainder of their global operations and ask them to meet the urgency of the moment.

In such a momentous effort, we will only be successful if we move forward together. This year's EggTrack report, like every year since its inception, is both a celebration of leaders and a challenge to laggards. As we move closer to cage-free commitment deadlines, focus will increasingly be paid to those that are not demonstrating transparency and adequate progress. As we plow forward, our Food Business Team will continue to work diligently and collaboratively with the largest companies in the world to hold companies accountable, provide expertise, set strategies, and overcome hurdles. The work is demanding, but essential to achieving a more compassionate future.

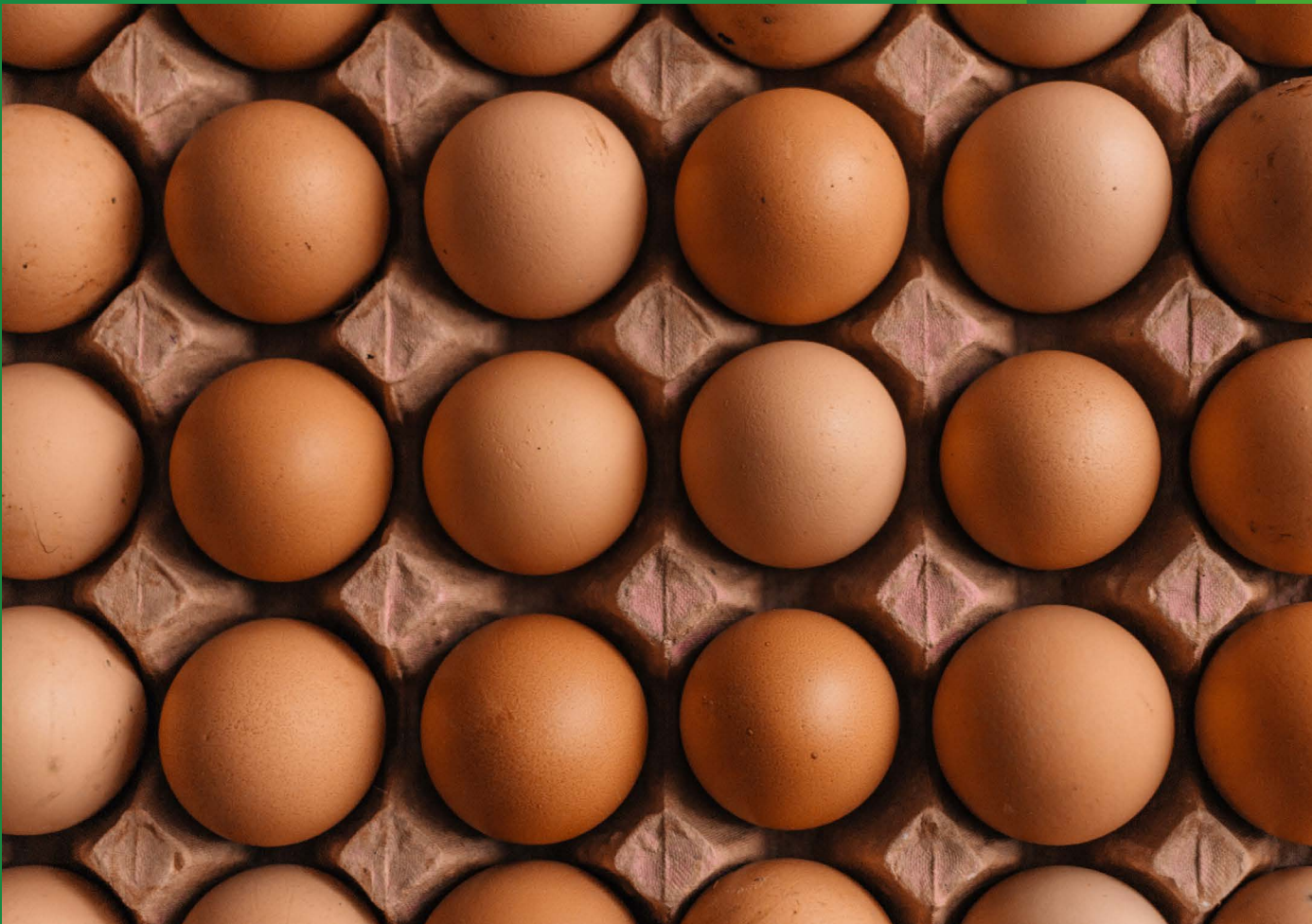


Philip Lymbery, Global CEO
Compassion in World Farming

A stylized, handwritten signature in black ink that reads "Philip Lymbery". The signature is fluid and cursive, with the first name and last name clearly distinguishable.



01 Introduction



Executive Summary



01 Demand for cage-free eggs is growing globally:

Corporate demand for cage-free eggs is no longer limited to European and North American markets: Since 2016, the number of companies with global cage-free commitments has grown from five to more than 37. This list includes global giants like Unilever, Nestlé, Grupo Bimbo, Compass Group, Aldi Nord, and Aldi Sud. However, global commitments are largely limited to the manufacturer, food service, and hospitality sectors.

02 Companies and producers continue to make and report on progress, despite impacts of COVID-19:

While the onset of a global pandemic increased pressure on supply chains and forced companies to confront unprecedented challenges—from product shortages to personnel management—it is encouraging to see them remain committed to ESG and animal welfare targets. COVID-19 may have impacted companies' capacity to make strides against commitments in Q1 and Q2 of 2020, but for most, it has not been a reason to backtrack or fail to report on standing commitments. This resolve is demonstrated in this year's EggTrack report, which shows that many companies are continuing to update cage-free progress for 2020, whether or not significant progress has been made.

03

This year saw more companies reporting and the quality of reporting improve:

Headlines

- There were 210 companies included in EggTrack this year – 80 operate globally, 57 operate only in North America or the United States, and 73 operate only in Europe. Of those, 134 (63%) reported progress against their commitments.
- Since last year, nine companies – Asda, B.GOOD, CKE Restaurants, Continental Foods, IKEA, Independent Grocers Alliance (IGA), Krispy Kreme Donuts, Paluani, and Pret a Manger – had whole or regional commitments that can no longer be found in the public domain. Burger King retracted their European commitment.
- Of those tracked, six companies – Balocco, Hy-Vee Market Grille, Paluani, Pret a Manger, Sammontana, and The Fresh Market – have missed their commitment deadlines and are not reporting progress against them.

Global

- Of the 25 companies with global commitments tracked this year, 14 (56%) reported progress against these commitments.
- Barilla is the only global company to have met its global cage-free commitment, which it did in 2019.

United States/North America

- Of the 117 companies with US or North American commitments (as part of a global or regional commitment), 59 companies reported progress (50%).
- Six companies reported meeting US commitments this past year.
- Sixteen companies reported progress for the first time this year.

Europe

- Of the 101 companies with European commitments (as part of a global or regional commitment), 83 companies reported progress (82%).
- Nineteen companies reported meeting European commitments this past year.
- Fifteen companies reported progress for the first time this year.

04 Awareness of and investment in true cage-free systems is critical:

As producers and companies expand cage-free production and purchasing, they must also invest in well-designed systems that are fit for purpose and fit for future. Companies should be aware of and avoid highly-intensive systems that compromise bird welfare and subvert consumer expectations, such as combination and limited access systems, that can look and effectively operate like their caged predecessors. Simultaneously, to ensure cage-free systems are fulfilling their welfare potential, it is important for both producers and purchasers to be educated on best practices and effective cage-free management.



EggTrack Overview

EggTrack aims to create transparency and drive cage-free progress in global egg markets, while catalyzing business-to-business conversations that will enable a stable and successful transition to a cage-free future. This report is intended for conscious consumers, industry stakeholders, and businesses, particularly the sustainability experts, supply chain managers, buying teams, and executives who are responsible for the day-to-day implementation and decision-making processes needed to meet cage-free goals.

Four years ago, Compassion in World Farming launched EggTrack to track food companies' progress towards their commitments to purchase 100% cage-free eggs—based on the understanding that making a commitment is an important first step, but real impact for laying hens is only achieved when companies progressively meet those commitments. Since its inception, EggTrack has identified leaders

and laggards, encouraged and reinforced expectations for transparency in the marketplace, and served as a platform for deeper engagement with Compassion's Food Business Team, which supports companies with strategic analysis, technical resources, and animal welfare expertise. In the market, we have seen cage-free commitments become standardized, the number of cage-free flocks increase, and leading companies make major strides towards their targets.



Following EggTrack's US launch in 2017, Compassion published a parallel report in 2018 covering cage-free progress in the European market. In the years since, both reports have seen cage-free reporting rise on the corporate agenda, with the number of reporting companies growing from 19 to 59 in the US and from 57 to 83 in the EU. However, the cage-free shift is not limited to the US and Europe. From 2017 to 2020, more than 37 companies made commitments to go cage-free across their global supply chains.

To capture the progress driving this global transition to cage-free egg production, EggTrack 2020 takes a more comprehensive approach to tracking both the global and regional progress of global companies. This year's report tracked global progress from 25 global companies with global commitments, 14 of which report progress today. EggTrack 2020 also makes note of the global companies included in EggTrack that do not have global commitments, despite their significant international influence and their existing commitments to eliminate cages in select regions of their global supply chains. As EggTrack expands even further to encompass global cage-free progress, we will continue to highlight the companies that have not yet made global commitments, while also shining a light on the regional progress within global commitments to create greater transparency around cage-free momentum in markets outside of the US and Europe.

The need for accountability and transparency remains paramount, especially in this time of uncertainty brought on by a global pandemic. COVID-19 has introduced unique challenges to each sector of the food industry, with some hit especially hard. Despite these challenges, we have seen companies stand

by their CSR and ESG commitments, continuing to publish annual reports and detail progress against a range of targets.

Though significant leaps and bounds may not have been made this year, many companies remain committed to disclosing where they are in their cage-free journey. It is this honesty about progress that enables an open and practical conversation about the work that remains to be done. This work consists of timely investment and scaling up of cage-free production, building the knowledge base of best practices in cage-free management, ensuring truly cage-free systems are being used, and continuing transparent communication of progress and challenges. These dynamics are important to ensure that farmers in particular are compensated for their investments in higher welfare systems.

The 2020 EggTrack report tracks a total of 210 companies, highlights trends in global and regional reporting, recommends strategies for ensuring both producers and purchasers can achieve a successful transition away from cages, and provides companies with the information and support they need to improve the lives of laying hens in their supply chains. As the global industry progresses towards a cage-free future, Compassion looks forward to our continued work with companies, producers, and industry stakeholders to proactively plan for 2025 and ultimately improve the lives of billions of laying hens.

Global, US, and Europe Market Overviews



Global Overview



Looking beyond Europe, where the cage-free market is well-established, and the US, where the cage-free market is rapidly expanding, there are promising signs of emerging cage-free markets in other regions of the world. As consumer concern around animal welfare grows globally, more and more companies have responded by committing to 100% global cage-free egg purchasing, catalyzing producers to plan for and invest in cage-free production systems.

Today, every major food service company has a global cage-free commitment, as do nine of the ten largest global manufacturers and eight of the ten largest hotel chains. While many of these commitments have come from US and Europe-based companies, in the past three years, we have seen more and more commitments coming out of Latin America, as well as one in Africa.

This year's report tracks 25 global cage-free commitments, evaluating progress of the companies with most market influence, the largest revenue, and the largest egg footprints. These commitments demonstrate these companies' dedication to addressing animal welfare, not just in the markets where it is easiest to do so, but also in those markets where cage-free industries are still in their early stages and challenges are expected.

- Fourteen out of 25 (56%) tracked companies reported global progress ahead of EggTrack's July 31, 2020 deadline.
- Of those 14 companies, 11 reported regional progress in addition to global progress and of the 25, five only reported regional progress.

This year's report includes 53 global companies outside of the 25 for which we are tracking global commitments. During review of these companies' regional progress, we found that 12 of them have made global commitments and four of them – IKEA, Wagamama, Ferrero, and Wyndham Hotels & Resorts – are reporting against those commitments. To give credit where it is due, we captured global progress for these four companies in the tracker. In future years, EggTrack will expand its reporting to include all companies with global commitments.

There are many market forces that affect the status of cage-free production in a particular region and the likelihood that a company will proactively tackle the shift to cage-free eggs. However, a laying hen in Brazil has the same physical, behavioral, and psychological needs as a laying hen in the United Kingdom. For global companies that have recognized the welfare implications of caging hens in one region of their supply chain but not in others, some reckoning remains.

It is estimated that there are 7.47 billion egg-laying hens in the world. According to FAOSTAT, approximately 2.96 billion laying hens are farmed in China, 314 million hens are farmed in the United States, over 413 million hens are farmed in the EU-27, 315 million hens are farmed in India, and 204 million hens are farmed in Mexico.¹ Over 60% of the world's eggs are produced in industrialized systems, most using battery cages, meaning that roughly 4.48 billion laying hens spend their entire lives in barren,

overcrowded environments. However, the growing number of company cage-free commitments and subsequent transitions will start to provide better lives for some of these hens, providing space to move around and spread their wings, a nest to lay eggs, opportunities to forage and dust-bathe, and generally fulfill a greater range of natural behaviors.

The critical next step is ensuring companies act on and implement global commitments, especially in regions where cage-free markets are still a small proportion of overall production. Now is a critical time for investment into the most future-proof cage-free systems possible and for divestment from systems that do not truly fulfill 100% cage-free pledges.



¹ Food and Agriculture Organization. (2020, May 25). Livestock Primary. Retrieved from FAOSTAT: <http://www.fao.org/faostat/en/#data/QL>

Combination Systems

There is a wide range of systems marketed as “cage-free,” from highly-intensive, multi-tiered varieties to more spacious aviaries. Purchasers should be aware of the key criteria needed to deliver acceptable levels of welfare for laying hens and the type of designs that are likely to deliver this. Most important is avoiding the risk of investing in and building a new system that does not deliver on welfare and social acceptability.

The two systems of concern are:

Combination systems

Also called “combi,” “convertible,” or “hybrid” systems, these feature doors and partitions throughout each tier/level of the structure. The partitions restrict movement through the tier. When the doors are closed, movement between tiers and access to the floor is prevented, meaning the system looks and functions like an enriched caged system. While these systems may provide producers more short-term flexibility to accommodate market demand, they are not fit for purpose or future. For buyers, allowance of these systems does not ensure truly cage-free production and can pose a reputational risk.

Limited or select access systems

These limit movement in and out of the system to only doored openings on the bottom tier and can be converted into a caged system when these doors are closed. This design can lead to overcrowding, especially when hens try to access the littered floor simultaneously or move towards perches and nest boxes, since these resources can only be accessed at the top of the system and require hens to move through the whole system via a stairway of internal platforms.

From both a hen’s and a consumer’s perspective, these systems do not meet the welfare expectations promised by a transition to cage-free eggs.

For producers with existing “combi” or limited access systems, the doors should be taken off, partitions should be removed (while maintaining structural integrity), and movement between the tiers should be assessed and ensured. Investment into the construction of new “combi” and analogous systems that do not provide a truly cage-free

environment compromises the welfare of the hen, presents reputational risk, and represents misguided defiance of trends in consumer sentiment and cage-free legislation. Good cage-free housing should also include suitable nest boxes, adequate lighting, and be stocked at appropriate densities within the system and at the floor level. This ensures every hen has equal access to feed, water, perches, nesting areas, and the littered floor to fulfill their physical and behavioral needs without the risk of overcrowding.

Compassion Resources

Certification Matrix

A comparison of available global third-party certifications for laying hens and how they stack up to Compassion’s standards.

Building a Better Hen House

A comprehensive guide to designing higher welfare systems for laying hens for the US and North American market.

Higher Welfare Systems for Laying Hens

A comprehensive guide to designing higher welfare systems for laying hens for the UK and Europe markets.

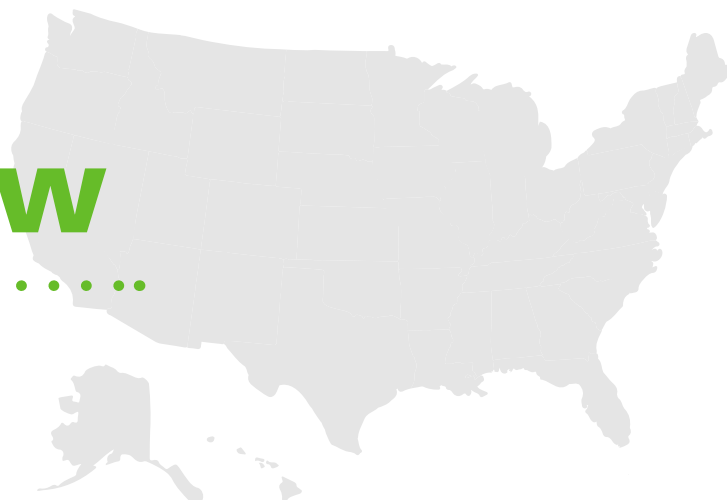
Additional Guidance for Multi-Tier Systems

A guide for how to maximize the use of available space in a cage-free system, without compromising the welfare needs of the hens.

Good Pullet Rearing Prevents the Need for System Doors

This resources outlines key considerations for good pullet rearing, including a detailed case study of Noble Foods’ fully cage-free pullet and laying hen housing systems.

US Overview



Key Headlines:

- Of the 117 companies with US or North American commitments, 59 reported progress (50%), with 32 reporting against all relevant egg types in their commitment and 27 reporting for only part of their commitment.
- Six companies reported having met their US/North American commitments in the past year: Danone, Four Seasons Hotels & Resorts, The Walt Disney Company, Unilever, Whitsons Culinary Group, and Wyndham Destinations.
- There are seven companies—Aramark, Compass Group, Hy-Vee Market Grill, IKEA, Spectra, Sodexo, and The Fresh Market—that have missed commitment deadlines. Compass, Aramark, and Sodexo continue to make and update progress, despite having missed deadlines.
- The US cage-free flock continues to grow, reaching 25.1% in August 2020, up from 20.5% in 2019 and 9.8% in 2016.
- As the US industry is undergoing a rapid shift to cage-free systems, there is evidence of investment in combination and limited access systems, which are not truly cage-free and present a long-term risk to both producers and purchasers.

In the four years that EggTrack has been tracking progress in the US, we've seen an increase from 19 of 73 (27%) companies reporting to 59 of 117 (50%) companies reporting against US commitments, the cage-free flock has grown from 9.8% (in 2016) to 25.1% of the US flock,^{2,3} and major companies like McDonalds, Subway, and Walmart have begun reporting and updating progress against their US cage-free targets. Together, these indicators reflect a new baseline standard for egg production without cages in the US.

Despite the challenges presented by COVID-19, big players like Subway, McDonalds, and Target are making good progress towards their commitments. However, a significant portion of the journey to being 100% cage-free still lies ahead for many companies.

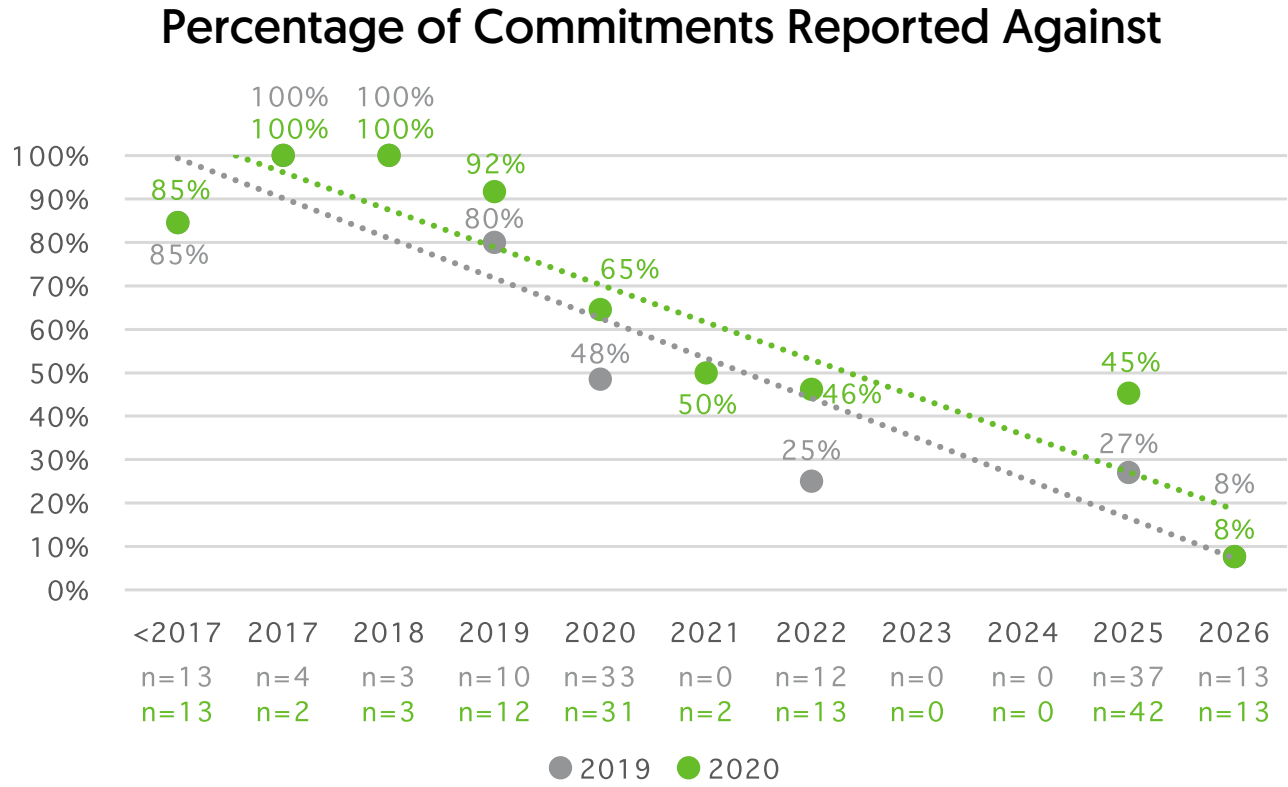
² USDA. (2020, September 8). Monthly USDA Cage-Free Shell Egg Report. Retrieved from <https://www.ams.usda.gov/mnreports/pymcagefree.pdf>

³ USDA. (2020, August 21). Chickens and Eggs. Retrieved from Economics, Statistics, and Market Information System: <https://downloads.usda.library.cornell.edu/usda-esmis/files/fb494842n/pc28b617w/jh344f47q/ckeg0820.pdf>

With only five years until most commitment deadlines, there are 140 million hens⁴ waiting to be transitioned into cage-free housing to meet projected demand. Companies that have not yet started transitioning supply, or even planning with suppliers to start the process, must start seriously evaluating their egg supply chains to determine what is needed to make the shift in the next five years. The graph below shows the percentage of commitments that have been reported against, relative to commitment timeline, indicating that companies with commitments further

in the future are less likely to have begun reporting. However, given that the shift can take significant time and resources—especially for larger companies—the time to begin making and reporting progress is now.

Communication with suppliers is the first step to understanding what is required to make the transition on both ends of the egg supply chain. As purchasers start working with suppliers, it is essential that they ensure they are investing in eggs from systems that meet the terms of their commitments. Third-party



This graph shows the proportion of commitments that have been reported against for North America, by end-date (n = number of commitments).

⁴ USDA. (2020, September 4). Egg Markets Overview. Retrieved from <https://www.ams.usda.gov/sites/default/files/media/Egg%20Markets%20Overview.pdf>

certifications are one way to verify that the systems and welfare practices being used are compliant with meaningful cage-free standards.

There are three major third-party certifications that operate at scale within the US egg industry: United Egg Producers, American Humane, and Certified Humane. As companies look to these certifications to assure them that meaningful animal welfare standards are being met and that truly cage-free systems are being used, it is important to be aware that United Egg Producers and American Humane both permit combination systems, though American Humane does limit their use to the pullet training period. Certified Humane recently reversed a 2018 update to their standards that allowed combination systems while limiting their use to four weeks during the pullet training period. This update means that Certified Humane is the only major certification available at scale that does not allow the use of combination systems. None of these US third-party certification schemes (in addition to United Egg Producers and the Global Animal Partnership indoor requirements) specify a separate minimum space allowance at the floor level in their cage-free guidelines. This means that not all hens in a flock will have equal access to the littered ground surface to perform highly-motivated foraging and dust-bathing behaviors.

In addition to purchasing commitments, the need to comply with emerging and soon-to-take-effect legislation is another key motivation for companies to transition away from cages. Laws have been passed in Massachusetts, California, Washington, Oregon, Michigan, and most recently, Colorado (as of July 2020) to ban both the production and sale of eggs from systems that use battery and enriched cages.

Further, additional laws in Ohio and Rhode Island ban or limit the use of battery cages in egg production. As companies' supply chains are subjected to increased regulatory activity, there is added incentive for them to invest in systems and practices that will withstand any impacts from existing and future cage-free laws.

The US egg industry is roughly five years into a 10-year transition, with a quarter of the US laying hen flock in cage-free production. This year's EggTrack report shows that while progress is being made, there is still work to be done to create greater transparency and dialogue among producers and purchasers around the types of systems being used, to transition more laying hens out of cages, and to ensure that companies report transparently on their cage-free journeys. The US Food Business Team looks forward to the work ahead and encourages businesses to reach out for support as they work towards a smooth transition to cage-free production and sourcing.



Europe Overview



Key Headlines:

- Of the 101 companies with European commitments, 83 reported progress (82%), with 53 reporting fully against all relevant egg types and 30 reporting progress for only part of their commitment.
- A further eleven companies reported their European cage-free progress compared to last year, increasing from 72 companies in 2019 to 83 in 2020.
- There were four companies that fulfilled their commitments this year: CIR Food, Galbusera, Unilever, and Coop Italia.
- The size of the European flock is 413.2 million hens, 50.5% of which are in cage-free systems. More specifically, 47.8% are kept in enriched cages, 29.3% in cage-free barn systems, 17% in free range systems and 5.9% in organic systems.⁵ The transition to cage-free across Europe is slow, with only a 2.6% shift out of cages between 2018 and 2019.

The shift towards cage-free egg production in Europe has been driven by hundreds of company commitments and growing consumer preference, with legislation lagging. EggTrack has seen an increase in companies reporting on their transition to cage-free, from 57 in 2018 to 83 in 2020, with major companies such as Groupe d'Avril, Hilton Worldwide and Gruppo Cremonini beginning to report and Starbucks, Aldi Nord and Dominos nearing completion. At least 19 companies have transitioned less than half of their supply, three of which have transitioned less than a quarter of their supply. With less than five years to meet a 2025 deadline for cage-free production and supply, companies need to speed up their rate of transition.

The top producing countries in Europe are, in rank order, Germany, Poland, France, UK, Spain, Italy, and the Netherlands, with between 54 and 40 million laying hens. Germany has the smallest proportion of hens in enriched cages (6%), while Poland and Spain have the largest (82.1% and 76.8%, respectively).

⁵ Directorate-General for Communication. (2020, September 11). Eggs. Retrieved from European Commission: https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/eggs_en

In terms of hens in cage-free production, Germany and Italy have the highest proportion in barn systems (61% and 40.2%, respectively), while the UK has the highest proportion in free range systems (57.5%).⁶

The battery cage ban came into force across the EU in 2012. Since then, some Member States have made further progress: Enriched cages are prohibited in Luxembourg and Austria; a ban is forthcoming in Germany (from 2025 and in exceptional cases from 2028); Slovakia has signed a memorandum between government and industry from 2030; and the Czech Republic is, as of mid-2020, currently considering a ban.

The Laying Hens Directive⁷ outlines minimum standards for barn systems, but because of a lack of specificity, allows for systems with high stocking densities at the floor level (up to 22-24 hens/m²) and highly intensive multi-tier designs, such as combination systems, with the potential to enclose the birds. There are many Assurance Schemes in Europe certifying cage-free standards, but most do not specify stocking density at the floor level or restrict the use of combination cages. In the UK, the RSPCA Assured scheme and the British Lion Quality Mark require a maximum density at the floor level of 15 and

16.5 hens/m², respectively, while the KAT system in Germany requires a maximum 18hens/m². The British Lion Quality Mark is the only scheme that specifically does not permit combination systems.⁸

Cage-free systems need to be fit for purpose, to ensure the hens experience a good quality of life, and future-proofed, to provide the needed lifetime of investment. Through multi-stakeholder engagement, Compassion's Food Business Team outlined key features of cage-free systems needed to deliver acceptable levels of hen welfare.

In the UK, the European Food Business Team worked collaboratively with the British Egg Industry Council, Tesco, and Noble Foods to define a higher welfare standard for UK barn eggs under the British Lion Quality Code of Practice.⁹ The standard is significantly better than that permitted by European legislation and improves on the German KAT system, which is used widely in Europe. This means the UK market offers a strong set of baselines standards for UK consumers. Noble Foods, the UK's largest egg producer, has completed a multimillion-pound conversion of one of their enriched colony caged houses to this standard in a multi-story, multi-tier, aviary barn system. **[Watch the video case study here to find out more.](#)**

⁶ Directorate-General for Communication. (2020, September 11). Eggs. Retrieved from European Commission: https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/eggs_en

⁷ Publications Office of the European Union. (2019, December 14). Document 31999L0074. Retrieved from EUR-Lex: <https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX:31999L0074>

⁸ British Egg Industry Council. (2019, November 1). New, higher welfare standard for British Lion barn eggs. Retrieved from egg info: <https://www.egginfo.co.uk/news/new-higher-welfare-standard-british-lion-barn-eggs>

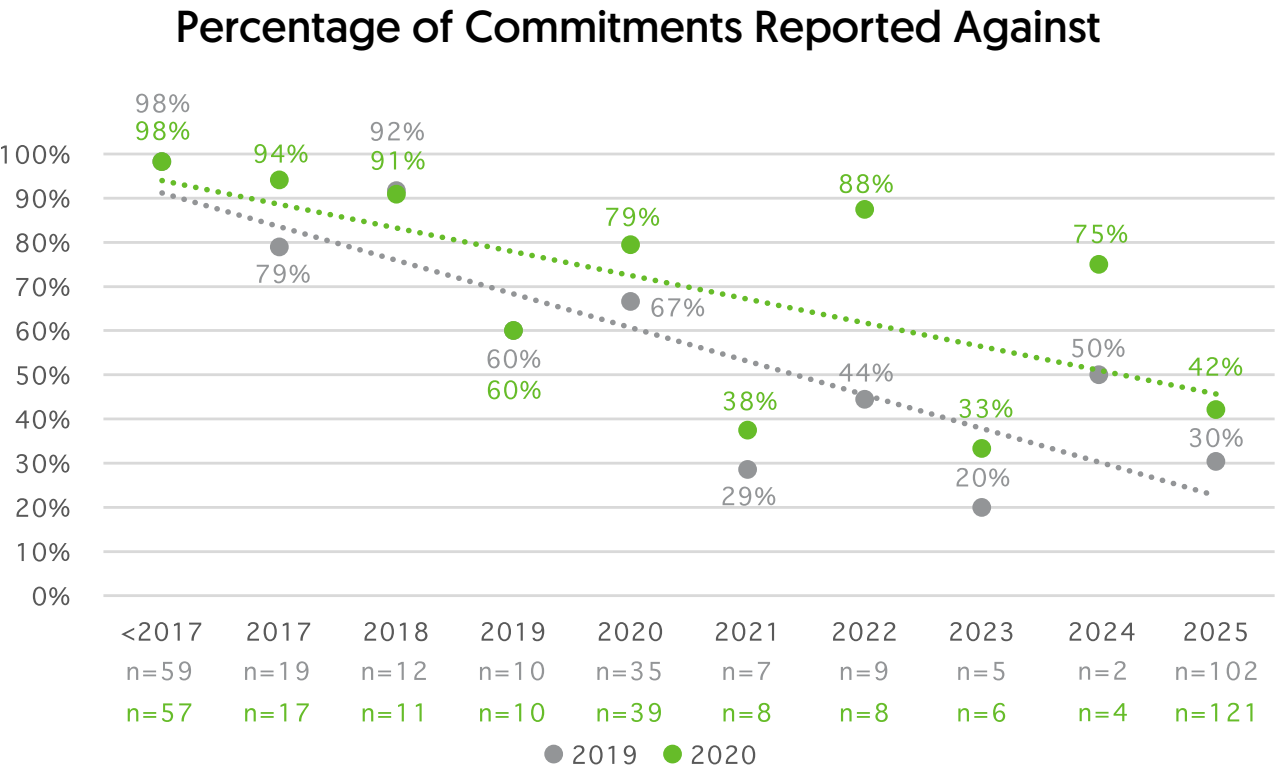
⁹ British Egg Industry Council. (2019, November 1). Lion Code of Practice – Standard for Barn egg production. London, United Kingdom. Retrieved from <https://www.egginfo.co.uk/sites/default/files/LionBarnStd-table-011119.pdf>

Whilst Compassion is against highly-intensive cage-free systems, such as combination systems, it is possible to make improvements to those already installed. Through a variety of structural changes, such as removing doors and some partitions, installing ramps between tiers, and reducing the number of hens housed, movement through the structure can be improved. **See how Italian company Fattoria Roberti managed their modifications and improved hen welfare.**

Cage-free commitments on whole shell eggs and a roadmap for transition to well-designed systems are clearly important, but the hidden egg in processed products and ingredients must also be addressed if we are to eliminate caged systems. While a lack of

consumer awareness and labelling of the hidden egg component are potential barriers, it is encouraging to see the increasing number of companies with cage-free commitments to all types of egg relevant to their supply chain – including egg products and egg ingredients. Of the 101 companies that have commitments in Europe, 45 have cage-free commitments for their European operations for both shell egg and egg products.

Since 2018, Compassion’s Good Egg Award has required winners to have 2025 commitments on their processed and ingredient eggs, commit to no use of combination systems, and have a five-year timeframe for whole egg transition to cage-free.



This graph shows the proportion of commitments that have been reported against for Europe, by end-date (n = number of commitments).

These parameters have encouraged companies to make commitments on their hidden eggs. To date, 41 companies have been awarded Good Egg Awards with the enhanced criteria, including major brands such as Nestlé, Lidl, MARR SpA, Groupe Avril, Carrefour, Danone, and Franprix.

In the UK, according to 'Retail Analysis,' consumers are changing their buying habits. In December 2018, the cage-free market volume grew by 12% year on year, increasing its market share to 63.2%. This increase has added over £10 million to the bottom line for the egg industry. Consumer buying habits in the UK are therefore changing faster than the method of production conversion from cage to cage-free – UK producers conversion rate from cages was just 0.9% in 2019.

With 2025 just five years away, it is significant that the balance has tipped in favor of cage-free production, with 50.5% of the hens in Europe being produced in cage-free systems. Europe is the second-largest producer of eggs globally, with a flock size of 413.2 million hens. Additionally, producer commitments to invest in cage-free systems are on the rise, rising from just one in 2018 to seven in 2020. Included in those producer commitments are those from Groupe d'Avril and Noble Foods, the largest commercial producers of eggs in Europe.¹⁰ These producer commitments clearly communicate and further reinforce that the future of the European egg industry is cage-free.

COVID-19 may have impacted the ability for companies to make significant progress or to update reporting of progress this year, but the pace of cage-free transitions must accelerate going forward. The Food Business Team looks forward to continuing to collaborate with industry, assurance scheme providers, equipment manufacturers, and companies to drive continued progress towards cage-free systems, while also driving meaningful baseline standards for those systems.



¹⁰ Clements, M. (2016, January 6). The 5 largest poultry, egg producers in Europe. Retrieved from WattAgNet: <https://www.wattagnet.com/articles/25398-the---largest-poultry-egg-producers-in-europe>

Methodology

The global expansion of the tracker is consistent with our objective to create a fully representative snapshot of progress across entire supply chains in the shift to cage-free eggs. This year's report includes 210 companies, all of which have made a commitment to sourcing only cage-free eggs by 2026 or sooner. Companies were selected based on size, egg footprint, market influence, and commitment deadline, and were asked to publicly disclose their cage-free egg percentages ahead of July 31, 2020. For progress numbers to be included in the annual report and displayed on the tracker, all relevant information must be publicly available on a company's website or in another relevant document including, but not limited to, an animal welfare policy, an ESG/CSR or progress report, or a press release. A company receives the coveted 100% cage-free badge when it has achieved its goal of ensuring that all egg types used in its supply chain come from cage-free hens.

Companies have been categorized as "global" not based solely on whether they have a global cage-free commitment, but rather on whether the company operates at a global scale. Therefore, companies scoped as global in the tracker may or may not have global commitments, a condition that is noted in the tracker for each company.

We tracked progress against 25 global commitments this year. Companies with commitments outside the list received an "NA" (Not Applicable), since progress was not requested this year, and companies without a global commitment were marked with "NC" (No Commitment). If a company outside of the list of 25 was found to have reported on its global commitment, that progress was included in the tracker as well. We will ask all companies with global commitments to report progress in future iterations of the tracker.

We have structured the report to take a sector-first, rather than region-first, approach. As such, companies are designated within their sectors as a global company, a US-only company, or an EUR-only company. For the purposes of this report, a global company is any company that has operations both inside and outside of the US and EU. Additionally, sectors have been consolidated from the previous US breakdown and expanded from the previous EU breakdown: Companies are now categorized as Food Service & Hospitality, Restaurants, Manufacturers, Retailers & Meal Kits (which includes distributors), or Producers.










Transparent reporting is the cornerstone of EggTrack, as all information in the tracker is based on companies' publicly disclosed information. Public progress reporting demonstrates that a company holds itself accountable to the commitments it makes—communicating to investors, customers, and other key stakeholders that it takes its social responsibility targets seriously. Additionally, disclosure of progress shows that a company has adequately prioritized their animal welfare commitments, demonstrating a high level of managerial competency.

The data included in the tracker was compiled during the first two weeks of August 2020. Notes and special considerations for how progress is presented in the tracker can be found in the Appendix. EggTrack aims to measure progress across a company's entire supply chain by tracking all the egg types relevant to the business (shell and egg products, including liquid, processed eggs, and eggs used as ingredients). Relevant egg categories vary by company; therefore, EggTrack looks for transparency on the egg categories covered by an individual commitment.










03 Company Reporting




Food Service and Hospitality: Global

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 ACCOR HOTELS Accor Hotels	 SLOW PROGRESS	Global	Combined	//////	NA 2025	
		US	Shell	<div><div></div></div>	82.3% 2025	
		US	Egg Product	<div><div></div></div>	82% 2025	
		EUR	Shell	<div><div></div></div>	NR 2020	
		EUR	Egg Product	<div><div></div></div>	NR 2025	
		France	Shell	<div><div></div></div>	58% 2020	
		France	Egg Product	<div><div></div></div>	63% 2020	
 aramark Aramark	 GOOD PROGRESS	Global	Shell	<div><div></div></div>	40% 2025	
		Global	Egg Product (Liquid)	<div><div></div></div>	40% 2025	
		US	Shell	<div><div></div></div>	79% 2015	
		US	Egg Product (Processed)	<div><div></div></div>	63%	
		US	Egg Product (Liquid)	<div><div></div></div>	54% 2020	
		EUR	Unspecified	<div><div></div></div>	42% 2025	
 CAESARS ENTERTAINMENT Caesars Entertainment	 NOT REPORTING	Global	NA	//////	NC	None
		US	Unspecified	<div><div></div></div>	NR	2025
 CARNIVAL CORPORATION & PLC Carnival Corporation	 NOT REPORTING	Global	Unspecified	<div><div></div></div>	NR	2025

Food Service and Hospitality: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 COMPASS GROUP Compass Group	 SLOW PROGRESS	Global	Shell	<div><div></div></div>	34% 2025	 GOOD EGG AWARD <small>COMPASS GROUP, PROVIDED SAVING NEW</small>
		Global	Egg Product (Liquid)	<div><div></div></div>	15% 2025	
		US	Shell	<div><div></div></div>	93% 2009	
		US	Egg Product (Processed)	<div><div></div></div>	13%	
		US	Egg Product (Liquid)	<div><div></div></div>	20% 2019	
 Delaware North Delaware North	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None
		US	Shell	<div><div></div></div>	76% 2020	
		US	Egg Product (Liquid)	<div><div></div></div>	23% 2020	
 eliorgroup Time savored Elior Group	 SLOW PROGRESS	Global	Unspecified	<div><div></div></div>	9.9% 2025	
		US	Unspecified	<div><div></div></div>	NR 2020	
		EUR	Combined	<div><div></div></div>	41% 2025	
		United Kingdom	Combined	<div><div></div></div>	56% 2025	
 FOUR SEASONS Four Seasons Hotels & Resorts	 GOOD PROGRESS	Global	Unspecified	<div><div></div></div>	NA 2025	
		US	Combined	<div><div></div></div>	100% Current	
		EUR	Combined	<div><div></div></div>	100% Current	

Food Service and Hospitality: Global (continued)



Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Hilton	 SLOW PROGRESS	Global	Combined	<div><div></div></div>	NR	2025
		US	Shell	<div><div></div></div>	92%	2025
		US	Egg Product (Processed)	<div><div></div></div>	65%	2025
		US	Egg Product (Liquid)	<div><div></div></div>	90%	2025
		EUR	Combined	<div><div></div></div>	77%	2025
 Hyatt	 SLOW PROGRESS	Global	Combined	<div><div></div></div>	NR	2025
		US	Shell	<div><div></div></div>	71%	2022
		US	Egg Product	<div><div></div></div>	77%	2022
 Intercontinental Hotels Group	 SLOW PROGRESS	Global	Unspecified	<div><div></div></div>	NA	2025
		US	Shell	<div><div></div></div>	4%	2022
 Marriott International	 GOOD PROGRESS	Global	Unspecified	<div><div></div></div>	44%	2025
		US	Unspecified	<div><div></div></div>	54%	2025
 Norwegian Cruise Line	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	NR	2025
 Radisson Hospitality	 NOT REPORTING	Global	Combined	<div><div></div></div>	NR	2025

Food Service and Hospitality: Global (continued)















Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Royal Caribbean International	 NOT REPORTING	Global	Unspecified	////	NA	2022
		US	Unspecified		NR	2022
 Sodexo	 GOOD PROGRESS	Global	Shell		56.2%	2025
		Global	Egg Product (Liquid)		60.8%	2025
		US	Shell		80%	2014
		US	Egg Product (Processed)		57%	2020
		US	Egg Product (Liquid)		83%	2020
		Austria	Combined		100%	Current
		Belgium	Combined		100%	Current
		Switzerland	Combined		100%	Current
		Germany	Combined		100%	Current
		Netherlands	Combined		100%	Current
		Poland	Combined		100%	Current
 The Walt Disney Company	 GOOD PROGRESS	Global	NA	////	NC	None
		US	Combined		100%	Current
 Wyndham Destinations	 GOOD PROGRESS	Global	Combined	////	NA	2025
		US	Combined		100%	Current







Food Service and Hospitality: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Wyndham Hotels & Resorts	 SLOW PROGRESS	Global	Shell	<div><div></div></div>	2%	2025
		Global	Egg Product	<div><div></div></div>	2%	2025
















Food Service and Hospitality: US

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 AVI Food Systems	 NOT REPORTING	US	Combined	<div><div></div></div>	NR 2020	
 Eat'n Park Hospitality Group	 GOOD PROGRESS	US	Shell	<div><div></div></div>	20% 2025	
 Epicurean Feast Cafes	 GOOD PROGRESS	US	Shell	<div><div></div></div>	97% 2020	
		US	Egg Product (Liquid)	<div><div></div></div>	62% 2020	
 Metz Culinary Management	 SLOW PROGRESS	US	Shell	<div><div></div></div>	100% Current	
		US	Egg Product (Liquid)	<div><div></div></div>	NR 2020	
 Schwan's Company	 NOT REPORTING	US	Unspecified	<div><div></div></div>	NR 2025	
 SeaWorld	 100% CAGE-FREE	US	Unspecified	<div><div></div></div>	100% Current	
 Six Flags	 NOT REPORTING	US	Unspecified	<div><div></div></div>	NR 2026	

Food Service and Hospitality: US (continued)

Company	Status	Region	Egg Type	Progress	Commitment		Good Egg Award
 SPECTRA Spectra	 MISSED TARGET	US	Shell	<div><div></div></div>	33%	2019	
		US	Egg Product (Liquid)	<div><div></div></div>	23%	2019	
 Whitsons Culinary Group	 100% CAGE-FREE	US	Combined	<div><div></div></div>	100%	Current	

















Food Service and Hospitality: Europe

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 API Restauration	 NOT REPORTING	EUR	Combined	<div><div></div></div>	NR 2025	
 Camst	 GOOD PROGRESS	EUR	Shell	<div><div></div></div>	30% 2022	
		EUR	Egg Product	<div><div></div></div>	42% 2025	
 CIR Food	 GOOD PROGRESS	EUR	Combined	<div><div></div></div>	100% Current	
 Euroristorazione	 100% CAGE-FREE	EUR	Combined	<div><div></div></div>	100% Current	
 Gruppo Pellegrini	 SLOW PROGRESS	EUR	Unspecified	<div><div></div></div>	25% 2022	
 Markas	 GOOD PROGRESS	EUR	Combined	<div><div></div></div>	70% 2024	
 SSP International	 NOT REPORTING	EUR	Shell	<div><div></div></div>	NR 2020	
		EUR	Egg Product	<div><div></div></div>	NR 2025	













Food Service and Hospitality: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
<div>WHITBREAD</div> <div>Whitbread PLC</div>	 <div>GOOD PROGRESS</div>	Germany	Shell	<div><div></div></div>	100% Current	
		Germany	Egg Product	<div><div></div></div>	28% 2025	
		United Kingdom	Shell	<div><div></div></div>	100% Current	
		United Kingdom	Egg Product	<div><div></div></div>	28% 2025	

Manufacturers: Global

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Barilla	 100% CAGE-FREE	Global	Combined	<div><div></div></div>	100% Current	
		US	Combined	<div><div></div></div>	100% Current	
		EUR	Combined	<div><div></div></div>	100% Current	
 Campbell Soup Company	 SLOW PROGRESS	Global	Unspecified	<div><div></div></div>	11% 2025	
 Conagra Brands	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC None	
		US	Unspecified	<div><div></div></div>	1% 2025	
 Danone (Parent)	 GOOD PROGRESS	Global	Combined	<div><div></div></div>	88% 2021	
		US	Combined	<div><div></div></div>	100% Current	
 Michel et Augustin (Subsidiary)	 100% CAGE-FREE	EUR	Egg Product	<div><div></div></div>	100% Current	
 Specialised Nutrition First Diet (Subsidiary)	 100% CAGE-FREE	EUR	Combined	<div><div></div></div>	100% Current	

Manufacturers: Global (continued)



Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
FERRERO Ferrero	 GOOD PROGRESS	Global	Unspecified	<div><div></div></div> 95%	2025	
		EUR	Unspecified	<div><div></div></div> 100%	Current	
 General Mills General Mills	 GOOD PROGRESS	Global	Unspecified	<div><div></div></div> 55%	2025	
 Grupo Bimbo Grupo Bimbo	 NOT REPORTING	Global	Unspecified	<div><div></div></div> NR	2025	
 Hormel Foods Hormel Foods	 GOOD PROGRESS	Global	NA	<div><div></div></div> NC	None	
		US	Shell	<div><div></div></div> 100%	Current	
		US	Egg Product (Liquid)	<div><div></div></div> 100%	Current	
 Kellogg's Kellogg's	 SLOW PROGRESS	Global	Combined	<div><div></div></div> 11.6%	2025	
 Kraft Heinz Kraft Heinz Company	 NOT REPORTING	Global	Unspecified	<div><div></div></div> NR	2025	

Manufacturers: Global (continued)



Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Mars		Global	NA	////	NC	None
		US	Unspecified	<div><div></div></div>	59%	2020
		EUR	Unspecified	<div><div></div></div>	100%	Current
 Mondelēz International		Global	Unspecified	<div><div></div></div>	17%	2025
		US	Combined	<div><div></div></div>	NR	2020
		EUR	Unspecified	<div><div></div></div>	15%	2025
 Nestlé		Global	Unspecified	<div><div></div></div>	16%	2025
		US	Combined	<div><div></div></div>	NR	2020
		EUR	Unspecified	<div><div></div></div>	60%	2020
 PepsiCo		Global	Unspecified	<div><div></div></div>	NR	2025
		US	Egg Product (Processed)	<div><div></div></div>	26%	2020
 The Hershey Company		Global	Unspecified	////	NA	2025
		US	Unspecified	<div><div></div></div>	75%	2020
 The J.M. Smucker Company		Global	NA	////	NC	None
		US	Unspecified	<div><div></div></div>	100%	Current







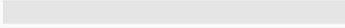





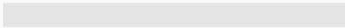


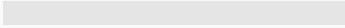






Manufacturers: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
		Global	Egg Product	<div><div></div></div>	65%	2025
		US	Egg Product (Liquid)	<div><div></div></div>	100%	Current
		EUR	Egg Product	<div><div></div></div>	100%	Current

Manufacturers: US














Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Flowers Foods	 NOT REPORTING	US	Unspecified	<div></div>	NR 2025	

Manufacturers: Europe








Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Andros (Parent)		EUR	NA		NC	None
 Mamie Nova (Subsidiary)	 NOT REPORTING	EUR	Unspecified		NR	2021
 St Michel (Subsidiary)	 100% CAGE-FREE	EUR	Egg Product		100%	Current
 Balocco	 MISSED TARGET	EUR	Egg Product		NR	2019
 Continental Foods	 NO PUBLIC COMMITMENT	EUR	Combined		NR	2019
 Galbusera (Parent)	 100% CAGE-FREE	EUR	Egg Product		100%	Current
 Tre Marie Ricorrenze (Subsidiary)	 100% CAGE-FREE	EUR	Egg Product		100%	Current





Manufacturers: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Grycan	 NOT REPORTING	Poland	Egg Product	<div></div>	NR 2023	
 La Boulangère	 100% CAGE-FREE	France	Egg Product	<div></div>	100% Current	
 LDC Groupe (Parent)		EUR	NA	<div></div>	NC None	
 Marie (Subsidiary)	 100% CAGE-FREE	EUR	Egg Product	<div></div>	100% Current	
 Lotte Foods (Parent)		EUR	NA	<div></div>	NC None	
 E. Wedel (Subsidiary)	 NOT REPORTING	EUR	Egg Product	<div></div>	NR 2025	
 Paluani	 NO PUBLIC COMMITMENT	EUR	Egg Product	<div></div>	NR 2019	

Manufacturers: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Sammontana Italia (Parent)	 MISSED TARGET	EUR	Egg Product	<div><div></div></div>	NR 2019	
 Tre Marie Croissanterie (Subsidiary)	 MISSED TARGET	EUR	Egg Product	<div><div></div></div>	NR 2019	
 Sodebo	 SLOW PROGRESS	EUR	Egg Product	<div><div></div></div>	40% 2023	
















Producers: US

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Eggland's Best	 NOT REPORTING	US	Unspecified	<div></div>	NR 2025	











Producers: Europe

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 EUREDEN <small>LA TERRE NOUS RÉUNIT</small> Eureden	 NOT REPORTING	EUR	Combined	<div> <div></div> </div>	NR 2025	
 Fattoria Roberti	 GOOD PROGRESS	EUR	Combined	<div> <div></div> </div>	75% 2025	
 Groupe Avril	 GOOD PROGRESS	EUR	Combined	<div> <div></div> </div>	42.1% 2025	
 Gruppo Sabbatani	 GOOD PROGRESS	EUR	Combined	<div> <div></div> </div>	70% 2023	
 L J Fairburn and Son	 GOOD PROGRESS	EUR	Shell	<div> <div></div> </div>	78% 2025	
 L'Oeuf de Nos Villages	 NOT REPORTING	France	Combined	<div> <div></div> </div>	NR 2025	
 Noble Foods	 GOOD PROGRESS	EUR	Combined	<div> <div></div> </div>	65% 2025	




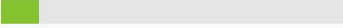


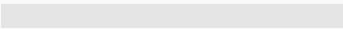



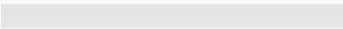




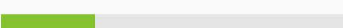
Restaurants: Global

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award	
 Arby's	 NOT REPORTING	Global US	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2020	
 Autogrill	 NOT REPORTING	Global EUR	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2025	
 Bloomin' Brands	 NOT REPORTING	Global US	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2025	
 Brinker International	 NOT REPORTING	Global US	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2025	
 California Pizza Kitchen California Pizza Kitchen	 NOT REPORTING	Global US	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2022	
 Caribou Coffee	 NOT REPORTING	Global US	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2020	
 CKE Restaurants	 NO PUBLIC COMMITMENT	Global US	NA Unspecified	<div><div></div></div> <div><div></div></div>	NC NR	None 2025	

Restaurants: Global (continued)















Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Costa Coffee	 SLOW PROGRESS	Global	Unspecified	<div><div></div></div>	NR	2025
		United Kingdom	Shell	<div><div></div></div>	100%	Current
		United Kingdom	Egg Product	<div><div></div></div>	NR	2021
 Dairy Queen	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Combined	<div><div></div></div>	NR	2025
 Darden Restaurants	 GOOD PROGRESS	Global	NA	<div><div></div></div>	NC	None
		US	Egg Product	<div><div></div></div>	100%	Current
 Denny's	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	NR	2026
 Dine Brands Global	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	5.2%	2025
 Domino's	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None
		France	Shell	<div><div></div></div>	NR	2022
		France	Egg Product	<div><div></div></div>	NR	2025
		Ireland	Egg Product	<div><div></div></div>	88%	2020
		United Kingdom	Egg Product	<div><div></div></div>	88%	2020

Restaurants: Global (continued)









Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Dunkin' Brands	 SLOW PROGRESS	Global	NA		NC	None
		US	Egg Product (Liquid)		10.8%	2025
 famous brands Famous Brands	 NOT REPORTING	Global	Unspecified		NR	2025
 FOCUS Brands	 NOT REPORTING	Global	NA		NC	None
		US	Unspecified		NR	2026
 GROUPE HOLDER Groupe Holder	 GOOD PROGRESS	Global	NA		NC	None
		EUR	Shell		100%	Current
		EUR	Egg Product		27%	2022



Restaurants: Global (continued)










Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
<div> Groupe Le Duff (Parent)</div>	<div> NOT REPORTING</div>	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	NR	2026
		EUR	Combined	<div><div></div></div>	NR	2025
<div> Bridor (Subsidiary)</div>	<div> 100% CAGE-FREE</div>	France	Combined	<div><div></div></div>	100%	Current
<div> Brioche Doree (Subsidiary)</div>	<div> GOOD PROGRESS</div>	France	Combined	<div><div></div></div>	30%	2025
<div> Del Arte (Subsidiary)</div>	<div> GOOD PROGRESS</div>	France	Combined	<div><div></div></div>	30%	2025
<div> Fournil de Pierre (Subsidiary)</div>	<div> GOOD PROGRESS</div>	France	Combined	<div><div></div></div>	30%	2025
<div> Ginger's (Subsidiary)</div>	<div> GOOD PROGRESS</div>	France	Combined	<div><div></div></div>	30%	2025
<div> Tablapizza (Subsidiary)</div>	<div> GOOD PROGRESS</div>	France	Combined	<div><div></div></div>	30%	2025

Restaurants: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 IKEA	 GOOD PROGRESS	Global	Combined	<div><div></div></div>	90.5% 2025	
		US	Unspecified	<div><div></div></div>	NR 2016	
 McDonald's	 GOOD PROGRESS	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	43% 2025	
		EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	NR 2025	
		Germany	Combined	<div><div></div></div>	100% 2025	
		France	Combined	<div><div></div></div>	100% 2025	
		Netherlands	Combined	<div><div></div></div>	100% 2025	
		United Kingdom	Combined	<div><div></div></div>	100% 2025	
 Pret A Manger	 NO PUBLIC COMMITMENT	Global	NA	<div><div></div></div>	NC	None
		United Kingdom	Shell	<div><div></div></div>	NR 2008	
		United Kingdom	Egg Product	<div><div></div></div>	NR 2016	
 Quiznos	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	NR 2025	



Restaurants: Global (continued)




Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Restaurant Brands International (Parent)		Global	NA	////////////////////	NC	None
 Burger King (Subsidiary)	 RETRACTED COMMITMENT	US	Unspecified	████████████████████	NR	2025
		EUR	Shell	████████████████████	NR	2017
 Tim Hortons (Subsidiary)	 NOT REPORTING	US	Unspecified	████████████████████	NR	2025
 Ruby Tuesday	 RETRACTED COMMITMENT	Global	NA	////////////////////	NC	None
		US	Unspecified	████████████████████	NR	2025
 Shake Shack	 GOOD PROGRESS	Global	Unspecified	////////////////////	NA	2025
		US	Shell	████████████████████	100%	Current
		US	Egg Product	████████████████████	100%	Current



Restaurants: Global (continued)















Company	Status	Region	Egg Type	Progress	Commitment		Good Egg Award
 Starbucks	 SLOW PROGRESS	Global	Combined	<div><div></div></div>	NR	2020	 GOOD EGG AWARD COMMISSIONED BY The World Egg Council
		US	Shell	<div><div></div></div>	100%	2020	
		US	Egg Product (Liquid)	<div><div></div></div>	99%	2020	
		EUR	Egg Product (Liquid)	<div><div></div></div>	99%	2020	
		EUR	Combined	<div><div></div></div>	100%	Current	
 Subway	 GOOD PROGRESS	Global	NA	<div><div></div></div>	NC	None	 GOOD EGG AWARD COMMISSIONED BY The World Egg Council
		US	Egg Product (Processed)	<div><div></div></div>	24%	2025	
		EUR	Combined	<div><div></div></div>	100%	Current	
 The Cheesecake Factory	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None	
		US	Shell	<div><div></div></div>	19%	2025	
 Wagamama Restaurants	 100% CAGE-FREE	Global	Unspecified	<div><div></div></div>	100%	Current	
		United Kingdom	Combined	<div><div></div></div>	100%	Current	
 Wendy's	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None	
		US	Unspecified	<div><div></div></div>	NR	2020	

Restaurants: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Yum! Brands (Parent)		Global	NA	<div></div>	NC	None
 Taco Bell (Subsidiary)		US	Egg Product (Processed)	<div></div>	100%	Current
		US	Egg Product (Liquid)	<div></div>	100%	Current











Restaurants: US

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 B.GOOD	 NO PUBLIC COMMITMENT	US	Egg Product (Processed)	<div></div>	NR 2022	
		US	Unspecified	<div></div>	100% Current	
 Black Bear Diner	 NOT REPORTING	US	Unspecified	<div></div>	NR 2020	
 Bob Evans Farms	 NOT REPORTING	US	Unspecified	<div></div>	NR 2025	
 Bojangles' Famous Chicken 'n Biscuits	 NOT REPORTING	US	Unspecified	<div></div>	NR 2025	
 Chick-fil-A	 NOT REPORTING	US	Unspecified	<div></div>	NR 2026	
 Cracker Barrel	 NOT REPORTING	US	Unspecified	<div></div>	NR 2026	
 Einstein Bros. Bagels	 NOT REPORTING	US	Unspecified	<div></div>	NR 2020	















Restaurants: US (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award	
 Farmer Boys		US	Shell	<div><div></div></div>	100%	Current	
		US	Egg Product (Liquid)	<div><div></div></div>	100%	Current	
 Jack in the Box		US	Unspecified	<div><div></div><div></div></div>	77%	2025	
 Krispy Kreme		US	Unspecified	<div><div></div></div>	NR	2026	
 Krystal		US	Unspecified	<div><div></div></div>	NR	2026	
 Noodles & Company		US	Egg Product (Liquid)	<div><div></div></div>	100%	Current	
NORDSTROM Nordstrom		US	Shell	<div><div></div></div>	100%	Current	
		US	Egg Product (Liquid)	<div><div></div></div>	100%	Current	
 Panera Bread		US	Shell	<div><div></div><div></div></div>	50%	2025	
		US	Combined	<div><div></div><div></div></div>	31%	2021	
		US	Unspecified	<div><div></div><div></div></div>	11%	2025	






Restaurants: US (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Papa John's Pizza		US	Shell	<div><div></div></div>	100%	Current
		US	Egg Product (Processed)	<div><div></div></div>	100%	Current
		US	Egg Product (Liquid)	<div><div></div></div>	100%	Current
 Peet's Coffee		US	Unspecified	<div><div></div></div>	NR	2020
 Sonic Drive-In		US	Unspecified	<div><div></div></div>	NR	2025
 White Castle		US	Unspecified	<div><div></div></div>	NR	2025














Restaurants: Europe

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Azzurri Group (Parent)	 NOT REPORTING	EUR	Shell	<div></div>	NR	2020
		EUR	Egg Product	<div></div>	NR	2020
 ASK Italian (Subsidiary)	 SLOW PROGRESS	EUR	Shell	<div></div>	100%	Current
		EUR	Egg Product	<div></div>	NR	2020
 Bertrand Restauration (Parent)	 NOT REPORTING	EUR	Combined	<div></div>	NR	2025
 Groupe Flo (Subsidiary)	 NOT REPORTING	EUR	Combined	<div></div>	NR	2025
 Caffè Nero	 SLOW PROGRESS	EUR	Shell	<div></div>	100%	2021
		EUR	Egg Product	<div></div>	NR	2021
 Columbus Café	 NOT REPORTING	EUR	Unspecified	<div></div>	NR	2020
 Courtepaille	 NOT REPORTING	EUR	Combined	<div></div>	NR	2025















Restaurants: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment		Good Egg Award
 Flunch	 NOT REPORTING	France	Combined	<div><div></div></div>	NR	2025	 GOOD EGG AWARD <small>COMMISSION 4th Triennial Survey 2024</small>
		Italy	Combined	<div><div></div></div>	NR	2025	
 GREENE KING <small>BURY ST EDMUNDS</small> Greene King plc	 NOT REPORTING	EUR	Shell	<div><div></div></div>	NR	2021	 GOOD EGG AWARD <small>COMMISSION 4th Triennial Survey 2024</small>
 Greggs plc	 GOOD PROGRESS	EUR	Combined	<div><div></div></div>	75%	2022	 GOOD EGG AWARD <small>COMMISSION 4th Triennial Survey 2024</small>
 GRUPPO CREMONINI Gruppo Cremonini (Parent)		EUR	NA	<div><div></div></div>	NC	None	
 Chef Express (Subsidiary)	 GOOD PROGRESS	EUR	Combined	<div><div></div></div>	40%	2024	 GOOD EGG AWARD <small>COMMISSION 4th Triennial Survey 2024</small>
 MARR SpA (Subsidiary)	 NOT REPORTING	EUR	Combined	<div><div></div></div>	NR	2025	 GOOD EGG AWARD <small>COMMISSION 4th Triennial Survey 2024</small>
wetherspoon J D Wetherspoon plc	 MISSED TARGET	EUR	Shell	<div><div></div></div>	100%	Current	 GOOD EGG AWARD <small>COMMISSION 4th Triennial Survey 2024</small>
		EUR	Egg Product	<div><div></div></div>	67%	2018	

Restaurants: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Leon de Bruxelles	 SLOW PROGRESS	France	Shell	<div><div></div></div>	100% Current	
		France	Egg Product	<div><div></div></div>	NR 2021	
 Mitchells & Butlers plc	 GOOD PROGRESS	EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	NR 2025	
 Pizza Express	 SLOW PROGRESS	EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	NR None	
 Prezzo Restaurants plc	 SLOW PROGRESS	EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	NR 2020	
 Sfinks Polska	 NOT REPORTING	Poland	Combined	<div><div></div></div>	NR 2025	
 The Restaurant Group plc	 SLOW PROGRESS	EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	NR 2023	

Retailers and Meal Kits: Global

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 7-Eleven	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	NR	2025
 Ahold Delhaize (Parent)	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		EUR	Shell	<div><div></div></div>	NR	2025
 Albert Heijn (Subsidiary)	 100% CAGE-FREE	EUR	Shell	<div><div></div></div>	100%	Current
 Delhaize (Subsidiary)	 100% CAGE-FREE	Belgium	Shell	<div><div></div></div>	100%	Current
 Food Lion (Subsidiary)	 NOT REPORTING	US	Shell	<div><div></div></div>	NR	2025
 Giant Food (Subsidiary)	 NOT REPORTING	US	Shell	<div><div></div></div>	NR	2022
 Giant/Martin's (Subsidiary)	 NOT REPORTING	US	Shell	<div><div></div></div>	NR	2022

Retailers and Meal Kits: Global (continued)





Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Hannaford (Subsidiary)	 NOT REPORTING	US	Shell	<div><div></div></div>	NR 2025	
 Peapod (Subsidiary)	 NOT REPORTING	US	Shell	<div><div></div></div>	NR 2022	
 Stop & Shop (Subsidiary)	 NOT REPORTING	US	Shell	<div><div></div></div>	NR 2022	
 ALDI Nord (Parent)	 GOOD PROGRESS	Global	Combined	<div><div></div></div>	NR 2025	
		EUR	Shell	<div><div></div></div>	96% 2025	
		EUR	Egg Product	<div><div></div></div>	94% 2025	
		Belgium	Shell	<div><div></div></div>	100% Current	
		Belgium	Egg Product	<div><div></div></div>	NR None	
		Germany	Shell	<div><div></div></div>	100% Current	
		Germany	Egg Product	<div><div></div></div>	100% Current	
		Denmark	Combined	<div><div></div></div>	100% Current	
		Spain	Shell	<div><div></div></div>	100% Current	
		Spain	Egg Product	<div><div></div></div>	NR 2025	
		France	Shell	<div><div></div></div>	NR 2025	
		France	Egg Product	<div><div></div></div>	NR 2020	
		Luxembourg	Shell	<div><div></div></div>	100% Current	
		Luxembourg	Egg Product	<div><div></div></div>	NR None	
		Netherlands	Combined	<div><div></div></div>	100% Current	
		Poland	Shell	<div><div></div></div>	NR 2025	
		Poland	Egg Product	<div><div></div></div>	30% 2025	
		Portugal	Shell	<div><div></div></div>	100% 2020	
		Portugal	Egg Product	<div><div></div></div>	NR 2025	




















Retailers and Meal Kits: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Trader Joe's (Subsidiary)	 GOOD PROGRESS	US	Unspecified	<div><div></div></div>	60% 2025	
 ALDI Sud (Parent)	 GOOD PROGRESS	Global	Shell	<div><div></div></div>	46% 2025	
 Aldi (Subsidiary)	 SLOW PROGRESS	US	Shell	<div><div></div></div>	NR 2025	
		EUR	Shell	<div><div></div></div>	46% 2025	
		Switzerland	Shell	<div><div></div></div>	100% Current	
		Switzerland	Egg Product	<div><div></div></div>	NR 2018	
		Germany	Combined	<div><div></div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSIONER GENERAL OF FOOD SAFETY, NEW YORK</small>
		Hungary	Shell	<div><div></div></div>	NR 2025	
		Ireland	Shell	<div><div></div></div>	NR 2025	
		Ireland	Egg Product	<div><div></div></div>	NR 2025	
		United Kingdom	Shell	<div><div></div></div>	64% 2025	
		United Kingdom	Egg Product	<div><div></div></div>	NR 2025	
 Hofer (Subsidiary)	 GOOD PROGRESS	Austria	Shell	<div><div></div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSIONER GENERAL OF FOOD SAFETY, NEW YORK</small>
		Austria	Egg Product	<div><div></div></div>	NR None	
		Italy	Shell	<div><div></div></div>	100% Current	
		Italy	Egg Product	<div><div></div></div>	79% 2020	
		Slovenia	Shell	<div><div></div></div>	100% Current	
		Slovenia	Egg Product	<div><div></div></div>	NR 2019	

Retailers and Meal Kits: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Carrefour	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None
		Belgium	Shell	<div><div></div></div>	100%	Current
		Belgium	Egg Product	<div><div></div></div>	100%	Current
		Spain	Shell	<div><div></div></div>	NR	2025
		France	Shell	<div><div></div></div>	100%	Current
		France	Combined	<div><div></div></div>	NR	2025
		Italy	Shell	<div><div></div></div>	100%	Current
		Italy	Egg Product	<div><div></div></div>	NR	2020
		Poland	Shell	<div><div></div></div>	NR	2025
		Romania	Shell	<div><div></div></div>	NR	2025
 CVS Health	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div></div>	NR	2025

Retailers and Meal Kits: Global (continued)











Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award	
<div>  </div> <div> Groupe Casino (Parent) </div>		Global	NA	<div> <div></div> </div>	NC	None	
<div>  </div> <div> Casino (Subsidiary) </div>	<div>  </div> <div> SLOW PROGRESS </div>	France	Shell	<div> <div></div> </div>	100%	2020	<div>  </div> <div> GOOD EGG AWARD </div> <div> <small>COMMISSION</small>  </div>
		France	Egg Product	<div> <div></div> </div>	NR	2025	
<div>  </div> <div> Franprix (Subsidiary) </div>	<div>  </div> <div> SLOW PROGRESS </div>	France	Shell	<div> <div></div> </div>	100%	2020	<div>  </div> <div> GOOD EGG AWARD </div> <div> <small>COMMISSION</small>  </div>
		France	Egg Product	<div> <div></div> </div>	NR	2022	
<div>  </div> <div> Monoprix (Subsidiary) </div>	<div>  </div> <div> SLOW PROGRESS </div>	France	Shell	<div> <div></div> </div>	100%	2020	<div>  </div> <div> GOOD EGG AWARD </div> <div> <small>COMMISSION</small>  </div>
		France	Egg Product	<div> <div></div> </div>	NR	2025	
<div> SCHWARZ </div> <div> Schwarz Group (Parent) </div>		Global	NA	<div> <div></div> </div>	NC	None	
<div>  </div> <div> Kaufland (Subsidiary) </div>	<div>  </div> <div> GOOD PROGRESS </div>	EUR	Shell	<div> <div></div> </div>	NR	2025	<div>  </div> <div> GOOD EGG AWARD </div> <div> <small>COMMISSION</small>  </div>
		Germany	Combined	<div> <div></div> </div>	100%	Current	

Retailers and Meal Kits: Global (continued)



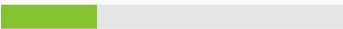


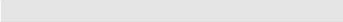


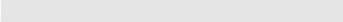
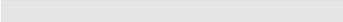





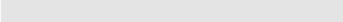







Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Lidl (Subsidiary)	 GOOD PROGRESS	US	Shell	<div><div></div></div>	NR 2025	
		Austria	Combined	<div><div></div></div>	100% Current	
		Belgium	Combined	<div><div></div></div>	100% Current	
		Bulgaria	Combined	<div><div></div></div>	NR 2025	
		Switzerland	Combined	<div><div></div></div>	100% Current	
		Czech Republic	Combined	<div><div></div></div>	NR 2025	
		Germany	Combined	<div><div></div></div>	100% Current	
		Denmark	Combined	<div><div></div></div>	100% Current	
		Spain	Shell	<div><div></div></div>	100% Current	
		Spain	Egg Product	<div><div></div></div>	80% 2019	
		Finland	Combined	<div><div></div></div>	100% Current	
		France	Shell	<div><div></div></div>	70% 2025	
		France	Egg Product	<div><div></div></div>	81% 2020	
		Greece	Combined	<div><div></div></div>	NR 2025	
		Croatia	Combined	<div><div></div></div>	NR 2025	
		Ireland	Shell	<div><div></div></div>	50% 2025	
		Ireland	Egg Product	<div><div></div></div>	NR 2025	
		Italy	Combined	<div><div></div></div>	100% Current	
		Lithuania	Shell	<div><div></div></div>	NR 2025	
		Lithuania	Combined	<div><div></div></div>	NR 2024	
		Luxembourg	Combined	<div><div></div></div>	100% Current	
		Malta	Combined	<div><div></div></div>	NR 2025	
		Netherlands	Combined	<div><div></div></div>	100% Current	
		Nothern Ireland	Shell	<div><div></div></div>	50% 2025	
		Nothern Ireland	Egg Product	<div><div></div></div>	NR 2025	
		Poland	Combined	<div><div></div></div>	NR 2025	
		Portugal	Combined	<div><div></div></div>	100% Current	











Retailers and Meal Kits: Global (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
		Romania	Combined	<div><div></div></div>	100%	Current
		Serbia	Combined	<div><div></div></div>	NR	2025
		Slovakia	Combined	<div><div></div></div>	NR	2025
		Slovenia	Shell	<div><div></div></div>	100%	Current
		Sweden	Combined	<div><div></div></div>	100%	Current
		United Kingdom	Shell	<div><div></div><div></div></div>	60%	2025
		United Kingdom	Egg Product	<div><div></div></div>	NR	2025
 Sysco	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None
		US	Unspecified	<div><div></div><div></div></div>	10%	2026
 Walgreens	 NOT REPORTING	Global	NA	<div><div></div></div>	NC	None
		US	Combined	<div><div></div></div>	NR	2025
 Walmart Walmart (Parent)	 SLOW PROGRESS	Global	NA	<div><div></div></div>	NC	None
		US	Shell	<div><div></div><div></div></div>	14%	2025
 Asda (Subsidiary)	 NO PUBLIC COMMITMENT	EUR	Shell	<div><div></div></div>	NC	2025
 Sam's Club (Subsidiary)	 SLOW PROGRESS	US	Shell	<div><div></div><div></div></div>	18%	2025















Retailers and Meal Kits: US

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Albertsons	 GOOD PROGRESS	US	Combined		28% 2025	
 Associated Food Stores	 NOT REPORTING	US	Unspecified		NR 2025	
 BJ's Wholesale Club	 NOT REPORTING	US US	Shell Egg Product (Liquid)	 	NR 2022 NR 2025	
 Blue Apron	 100% CAGE-FREE	US	Shell		100% Current	
 C&S Wholesale Grocers	 NOT REPORTING	US	Unspecified		NR 2025	
 Fresh Thyme Farmers Market	 GOOD PROGRESS	US US	Shell Egg Product (Liquid)	 	69% 2022 100% Current	
 Gelson's Markets	 GOOD PROGRESS	US	Shell		90% 2020	














Retailers and Meal Kits: US (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
Gordon FOOD SERVICE Gordon Food Service	 NOT REPORTING	US	Unspecified	<div><div></div></div>	NR 2026	
H-E-B H-E-B	 SLOW PROGRESS	US	Combined	<div><div></div></div>	100% Current	
		US	Unspecified	<div><div></div></div>	NR 2025	
Hy-Vee MARKET GRILLE Hy-Vee Market Grille	 MISSED TARGET	US	Unspecified	<div><div></div></div>	NR 2016	
IGA IGA	 NO PUBLIC COMMITMENT	US	Unspecified	<div><div></div></div>	NR 2025	
Ingles Ingles Markets	 NOT REPORTING	US	Combined	<div><div></div></div>	NR 2025	
Key Food Key Food	 GOOD PROGRESS	US	Unspecified	<div><div></div></div>	30% 2025	
Kroger Kroger	 GOOD PROGRESS	US	Shell	<div><div></div></div>	23.1% 2025	
meijer Meijer	 NOT REPORTING	US	Unspecified	<div><div></div></div>	NR 2025	

Retailers and Meal Kits: US (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Mollie Stone's Markets	 100% CAGE-FREE	US	Shell	<div><div></div></div>	100%	Current
		US	Egg Product (Liquid)	<div><div></div></div>	100%	Current
 Performance Food Group	 NOT REPORTING	US	Unspecified	<div><div></div></div>	NR	2026
 Publix	 NOT REPORTING	US	Shell	<div><div></div></div>	NR	2026
 Raley's	 NOT REPORTING	US	Unspecified	<div><div></div></div>	NR	2021
 Southeastern Grocers Southeastern Grocers	 SLOW PROGRESS	US	Shell	<div><div></div></div>	100%	Current
		US	Unspecified	<div><div></div></div>	NR	2025
 Sprouts Farmers Market	 GOOD PROGRESS	US	Unspecified	<div><div></div></div>	97%	2022
 Target	 GOOD PROGRESS	US	Shell	<div><div></div></div>	40%	2025












Retailers and Meal Kits: US (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 The Fresh Market	 MISSED TARGET	US	Combined	<div></div>	NR 2019	
 UNFI	 SLOW PROGRESS	US	Unspecified	<div></div>	100% Current	
 US Foods	 NOT REPORTING	US	Unspecified	<div></div>	NR 2026	
 Wakefern Food Corp.	 NOT REPORTING	US	Shell	<div></div>	NR 2025	
 Wegmans	 NOT REPORTING	US	Unspecified	<div></div>	NR 2025	
 Whole Foods Market	 100% CAGE-FREE	US US	Shell Egg Product (Liquid)	<div></div> <div></div>	100% Current 100% Current	




















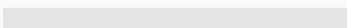


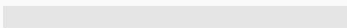

Retailers and Meal Kits: Europe

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 <div>Auchan (Parent)</div>	 <div>SLOW PROGRESS</div>	France	Shell	<div><div></div></div>	77% 2025	
		France	Egg Product	<div><div></div></div>	10% 2025	
		Poland	Shell	<div><div></div></div>	NR 2025	
 <div>Alcampo (Subsidiary)</div>	 <div>NOT REPORTING</div>	Spain	Shell	<div><div></div></div>	NR 2025	
 <div>Bennet</div>	 <div>GOOD PROGRESS</div>	EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	75% 2022	
 <div>Colruyt</div>	 <div>100% CAGE-FREE</div>	Belgium	Combined	<div><div></div></div>	100% Current	
		France	Combined	<div><div></div></div>	100% Current	
 <div>Conad</div>	 <div>MISSED TARGET</div>	EUR	Combined	<div><div></div></div>	83% 2019	
 <div>Coop Denmark Group (Parent)</div>	 <div>SLOW PROGRESS</div>	EUR	Shell	<div><div></div></div>	100% Current	
		EUR	Egg Product	<div><div></div></div>	NR 2025	
 <div>Irma (Subsidiary)</div>	 <div>100% CAGE-FREE</div>	EUR	Combined	<div><div></div></div>	100% Current	










Retailers and Meal Kits: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Coop Italia	 100% CAGE-FREE	Italy	Combined	<div> <div></div> </div>	100% Current	
 Coop Switzerland	 100% CAGE-FREE	Switzerland	Combined	<div> <div></div> </div>	100% Current	
 E. Leclerc	 SLOW PROGRESS	France	Shell	<div> <div></div> </div>	100% Current	
		France	Egg Product	<div> <div></div> </div>	NR 2023	
 Eroski	 GOOD PROGRESS	EUR	Shell	<div> <div></div> </div>	45% 2024	
 Esselunga	 100% CAGE-FREE	EUR	Shell	<div> <div></div> </div>	100% Current	











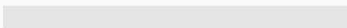


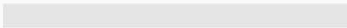







Retailers and Meal Kits: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Gruppo Pam (Parent)		EUR	NA		NC	None
 iN's Mercato (Subsidiary)	 MISSED TARGET	EUR	Shell		NR	2017
 Pam (Subsidiary)	 100% CAGE-FREE	EUR	Shell		100%	Current
 Pam Local (Subsidiary)	 100% CAGE-FREE	EUR	Shell		100%	Current
 Panorama (Subsidiary)	 100% CAGE-FREE	EUR	Shell		100%	Current
 ICA Gruppen (Parent)		EUR	NA		NC	None
 ICA (Subsidiary)	 SLOW PROGRESS	Sweden	Shell		100%	Current
		Sweden	Egg Product		NR	2020
 Rimi Baltic (Subsidiary)	 NOT REPORTING	Lithuania	Shell		NR	2025
		Latvia	Shell		NR	2025

Retailers and Meal Kits: Europe (continued)














Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
Iceland Iceland	 GOOD PROGRESS	EUR	Shell	<div><div></div></div>	38% 2025	
Jerónimo Martins Jerónimo Martins (Parent)	 NOT REPORTING	EUR	Shell	<div><div></div></div>	NR 2025	
 Pingo Doce (Subsidiary)	 100% CAGE-FREE	Portugal	Shell	<div><div></div></div>	100% 2025	
 Les Mousquetaires (Parent)		EUR	NA	<div><div></div></div>	NC None	
 Intermarché (Subsidiary)	 GOOD PROGRESS	EUR	Shell	<div><div></div></div>	88% 2020	
 Netto (Subsidiary)	 GOOD PROGRESS	EUR	Shell	<div><div></div></div>	88% 2020	

Retailers and Meal Kits: Europe (continued)


Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 Louis Delhaize Group (Parent)		EUR	NA		NC	None
 Cora (Subsidiary)	 GOOD PROGRESS	France	Shell		100%	Current
 Marks & Spencer	 100% CAGE-FREE	United Kingdom	Combined		100%	Current
 Mercadona	 NOT REPORTING	EUR	Shell		NR	2023
 Metro Group	 NOT REPORTING	Global	Combined		NR	2027
 Migros	 100% CAGE-FREE	EUR	Combined		100%	Current
 Morrisons	 GOOD PROGRESS	EUR EUR	Shell Egg Product	 	100% 39%	Current 2025



Retailers and Meal Kits: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 ocado Ocado	 100% CAGE-FREE	EUR	Shell	<div> <div></div> </div> 100%	Current	
 picard Picard Surgelés	 GOOD PROGRESS	EUR	Combined	<div> <div></div> </div> 43%	2025	
 groupe pomona Pomona	 NOT REPORTING	EUR	Combined	<div> <div></div> </div> NR	2025	
 real.de Real,-	 100% CAGE-FREE	EUR	Combined	<div> <div></div> </div> 100%	Current	
 REMA 1000 REMA 1000	 100% CAGE-FREE	Norway	Shell	<div> <div></div> </div> 100%	Current	







Retailers and Meal Kits: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
REWE <small>GROUP</small> REWE Group (Parent)	 NOT REPORTING	EUR	Combined	<div></div>	NR 2025	
 Penny (Subsidiary)	 GOOD PROGRESS	Germany	Combined	<div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSION 4% in world farming 2021</small>
 REWE (Subsidiary)	 GOOD PROGRESS	Germany	Combined	<div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSION 4% in world farming 2021</small>
 REWE International AG (Subsidiary)	 GOOD PROGRESS	Austria	Combined	<div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSION 4% in world farming 2021</small>
		Bulgaria	Combined	<div></div>	100% Current	
		Czech Republic	Combined	<div></div>	100% Current	
		Croatia	Combined	<div></div>	100% Current	
		Hungary	Combined	<div></div>	100% Current	
		Italy	Combined	<div></div>	100% Current	
		Lithuania	Combined	<div></div>	100% Current	
		Romania	Combined	<div></div>	100% Current	
		Russian Federation	Combined	<div></div>	100% Current	
		Slovakia	Combined	<div></div>	100% Current	
		Ukraine	Combined	<div></div>	100% Current	
Sainsbury's Sainsbury's	 100% CAGE-FREE	EUR	Combined	<div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSION 4% in world farming 2021</small>

Retailers and Meal Kits: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment	Good Egg Award
 SCHIEVER <small>une autre tête de la grande distribution</small> Schiever	 SLOW PROGRESS	France	Shell	<div><div></div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSION ON FARMED EGGS</small>
		Poland	Combined	<div><div></div></div>	NR 2025	
 Système U Système U	 SLOW PROGRESS	EUR	Shell	<div><div></div></div>	78% 2020	 GOOD EGG AWARD <small>COMMISSION ON FARMED EGGS</small>
		EUR	Combined	<div><div></div></div>	NR 2025	
 TESCO Tesco (Parent)	 SLOW PROGRESS	Czech Republic	Shell	<div><div></div></div>	NR 2025	
		Hungary	Shell	<div><div></div></div>	NR 2025	
		Ireland	Shell	<div><div></div></div>	NR 2025	
		Poland	Shell	<div><div></div></div>	NR 2025	
		Slovakia	Shell	<div><div></div></div>	NR 2025	
		United Kingdom	Shell	<div><div></div></div>	82% 2025	
		United Kingdom	Egg Product	<div><div></div></div>	NR 2025	
 BOOKER Booker (Subsidiary)	 NOT REPORTING	EUR	Shell	<div><div></div></div>	NR 2025	
 one stop One Stop (Subsidiary)	 NOT REPORTING	EUR	Shell	<div><div></div></div>	NR 2025	
 co The Co-operative Group	 100% CAGE-FREE	United Kingdom	Combined	<div><div></div></div>	100% Current	 GOOD EGG AWARD <small>COMMISSION ON FARMED EGGS</small>

Retailers and Meal Kits: Europe (continued)

Company	Status	Region	Egg Type	Progress	Commitment		Good Egg Award
 The Co-operative Group	 100% CAGE-FREE	United Kingdom	Combined	<div><div></div></div>	100%	Current	
 Waitrose & Partners	 100% CAGE-FREE	EUR	Combined	<div><div></div></div>	100%	Current	

Looking Forward



It has never been clearer that the future of egg production will be—and must be—cage-free. Laying hens housed in cages, whether they are battery or newer “enriched” models, have inherently lower welfare potential since these systems physically confine birds, restricting their expression of highly-motivated basic behaviors and leading to poor physical and psychological health, frustration, pain, and fear.

Alternatively, well-designed and well-managed cage-free housing allows hens to express natural behaviors and ensures egg production systems better meet the behavioral, physical, and psychological needs of laying hens. This year’s EggTrack report shows that while progress has been made towards building these better systems, there is still considerable work to be done, especially as we expand our view to a global scale.

The challenges ahead can only be tackled with clear communication and mutual investment from both producers and purchasers. Building up the supply of cage-free eggs that will be needed to meet demand in 2025 will take time and resources, from planning

to construction and retrofitting. For producers to build the infrastructure and supply necessary, they must have clear expectations and willingness to invest from their customers. Producers’ timelines should be incorporated into purchasers’ timelines and sourcing plans from the beginning.

Clear communication should also include open dialogue about the types of systems being used and standards in place to ensure improved welfare for laying hens. In cases where combination or limited access systems are being used, steps should be taken by producer, purchaser, and equipment manufacturers to invest in the improvements outlined in this report. In other cases, where cage-free markets are still emerging, producers and purchasers have an important opportunity to avoid making risky investments into combination cages and can instead future-proof their supply chains by investing in truly cage-free systems.

Success factors for a cage-free supply chain

- Make cage-free your new baseline for both shell and ingredient eggs and publicize this commitment.
- Engage with your suppliers from the start and give them the confidence to invest in new cage-free systems through long-term contracts.
- Invest in the right system that is fit for purpose and future by providing your suppliers with specific system design requirements (i.e. no combination cages, provision of key features). Include equipment manufacturers in your decision-making process.
- Take your customers on the journey with you – marketing and promotion is an opportunity to educate and build buy-in.

As key stakeholders continue to monitor the delivery and management of animal welfare commitments, EggTrack will continue to identify industry leaders, as well as those lagging in transparently reporting their progress. As the market continues to make this shift, and as the demand for transparency continues to increase, we encourage companies to integrate annual progress reporting into their broader reporting procedures and disclose this information for all farmed animal welfare commitments relevant to their business. We will continue to follow up with both the reporting and non-reporting companies to ensure we reach a 100% cage-free future and eliminate one of the worst-of-the-worst factory farming practices. We look forward to our continued work with food businesses across the supply chain to improve the lives of millions of laying hens together.



D4

Appendix



Egg Category Definitions



We have updated the egg category definitions this year to better represent the range of products that companies source on a global scale and how companies refer to said egg products.

European commitments to Egg Product are understood to include all egg ingredients – from those purchased by the company for use in its own products/meals to those used in manufacturing of product purchased from third parties for use in the company's own operations (i.e. mayo, muffins, cakes, pasta, etc.).

US, North American, and Global commitments to Egg Product are understood to include only those egg ingredients that are purchased by the company for use in its own products/meals (i.e. scrambled egg mix, dried egg whites, sugared egg yolks, etc.). Of course, we celebrate and commend those companies that choose to go beyond this by ensuring all third-party products are manufactured using cage-free egg ingredients and micro-ingredients. In the long-term, as cage-free systems scale up, we expect that all companies should be able to expand their commitments to transition all egg ingredients to be cage-free throughout their supply chain.

Shell Eggs: Whole, raw eggs with the shell unbroken.

Egg Products: Processed and convenience forms of eggs, including liquid, frozen, dried, and pre-cooked products.

- **Liquid Eggs:** Broken eggs where the yolk and white could be separated or blended (also could have ingredients added to the liquid).
- **Processed Eggs:** Processed egg products where egg is either the only or primary product, such as (but not limited to) dried egg mix, egg white solids, egg yolk solids, whole egg solids, scrambled egg mix, pre-cooked egg patties, and hard-boiled eggs.

Combined: Where companies report a combined percentage for multiple, specified egg categories, we categorize that reporting as combined.

Unspecified: Where companies fail to specify the type of eggs to which reporting applies, progress has been marked as unspecified.

Company-Specific Notes

Arby's

The company's US commitment applies to breakfast menu items only.

Autogrill

In Italy, shell and product eggs are free-range in directly-operated points of sale and proprietary brands. In the Netherlands, subsidiary HMSHost has an agreement with Kipster, a cage-free, high welfare farm.

B.GOOD

The company's 2022 processed egg commitment and the 100% reporting figure for shell eggs is no longer publicly available as it was in 2019. As a result, reporting has been marked as unspecified.

Café Rouge and Bella Italia

The two companies have cage-free commitments and were previously included under Casual Dining Group, however Casual Dining Group has since dissolved and Café Rouge and Bella Italia are now subsidiaries of The Big Table. We have not included them this year due to the company restructuring and look forward to clarity from The Big Table regarding its cage-free commitments.

Caffè Nero

Reporting represents progress for savoury food range, however it's unclear what proportion of overall shell egg sourcing this represents. We encourage the company to clarify this in future reporting.

California Pizza Kitchen

The company's US commitment applies to corporate-Casual Dining Group

Carrefour, Louis Delhaize, Les Mousquetaires, and E. Leclerc

Due to design constraints the current EggTrack is unable to include multiple commitments for the same egg type within the same company and region. This means in the case of four retailers – Carrefour (Belgium and France), Louis Delhaize, Les Mousquetaires, and E. Leclerc – we have only been able to include one data entry for the companies' shell egg progress. We have opted to include the companies' progress on own-brand shell eggs, and have included a note on the status of the companies' reporting against their branded shell egg commitments in the interactive tracker, which in all four cases is "Not Reporting." This issue will be resolved in future updates to the tracker by ensuring that the commitments that have not been reported against are visually represented. In all four cases this has contributed to a slow progress badge being assigned.

Casual Dining Group

Casual Dining group filed for bankruptcy and has since been acquired by TheBigTable, and as such, the status of their commitment is unclear.

CIR Food

The company's reporting does not appear to cover their bar and restaurant operations. For this reason, we have not awarded a 100% Cage-Free badge.

Compass Group

The company's global reporting applies only to their top 20 business divisions, representing 95% of their global revenue.

Continental Foods

The company has been acquired by GB Foods and their commitment is no longer publicly available.

Costa Coffee

Reporting represents progress for savory food range in the UK, however it's unclear what proportion of overall shell egg sourcing this represents. We encourage the company to clarify this in future reporting.

Conagra Brands

The company reported that 1-10% of its eggs are cage-free. We have taken the lower number, 1%, of that range as it is not clear if more than 1% of supply is guaranteed to be cage-free.

Danone

Danone extended its global commitment timeline from 2019 to 2021.

Dussman Italia

The company was removed from EggTrack because its commitment was unclear.

Earth Fare

Earth Fare has been removed from EggTrack this year because the company has gone out of business.

Eat'n Park Hospitality Group

The company's Parkhurst brand is fully cage-free. This brand represents 20% of their business.

Elior Group

The company's European reporting represents progress for the two main countries in which they operate there, but they do not state which two those are.

Eroski

This is a newly added European company to the Retailer sector.

Eureden

This is the newly formed company following the merger of Groupe D'Aucy and Triskalia in January 2020. Groupe D'Aucy was previously included in the 2019 European EggTrack Report.

Giovanni Rana

The company is no longer included as of 2020 due to a re-prioritizing of tracked commitments and due to their relatively small egg footprint.

Hilton

The company's US reporting represents dollar spend at Canopy, Conrad, DoubleTree, Hilton, and Waldorf Astoria-branded hotels. Hilton's European reporting represents the same for the UK and nine unnamed EU countries. Because it is unclear what proportion of the overall company this represents we have assigned a slow progress badge despite significant progress in the US and Europe.

Hyatt

The company's US reporting represents progress for company-managed hotels only. Because it is unclear what proportion of the overall company this represents we have assigned a slow progress badge despite significant progress in the US.

IKEA

IKEA previously reported meeting a 2016 commitment to go cage-free in the US; however, that information has been removed from the public domain since last year's EggTrack report was published. The only information publicly available now is their global commitment and reporting against it.

Kellogg's

The company's reporting applies only to its largest global markets, representing over 97% of 2019 egg volumes.

Kraft Heinz Company

The company's ESG report is being released on September 15th. Because Kraft Heinz last reported prior to July 31st, 2018 (more than two years before this year's deadline), we are unable to include past reporting.

Lidl (Spain)

Data used for this report comes from the company's 2018 sustainability report, as it was the latest available at the time of assessment. The company has since reported that they have met their 2019 Egg Product commitment, but were unable to publish their most up-to-date report before the July 31st disclosure deadline.

Lucky's Market

Lucky's Market has been removed from EggTrack this year because the company has gone out of business.

McDonald's

The company's European reporting represents progress for the breakfast menu in all European markets since 2011 (except Belarus, Russia and the Ukraine, which account for approximately 6% of whole eggs in Europe).

Nestlé

The company has publicly reported being on track to meet their 2020 US commitment.

Nordstrom

We have not yet awarded Nordstrom a 100% cage-free badge, despite their reporting that 100% of shell and liquid eggs are cage-free, due to a statement on their website asking all suppliers of ingredient eggs to adhere to their 100% cage-free policy. This statement suggests ingredient eggs are not yet 100% cage-free.

Mars

The company has publicly reported being on track to meet their 2020 US and Canada commitment.

Peet's Coffee

The company's commitment applies to company-owned locations only.

PepsiCo

The company has publicly communicated they will be 100% cage-free in the US starting August 1, 2020.

Pret A Manger

The company's European commitment is no longer publicly available on their website. As such, the information provided in the tracker is based on their Good Egg Award.

Raley's

The company extended its US commitment timeline from 2020 to 2021.

Real

The company was previously a subsidiary of Metro Group, but the company was sold in February 2020. As a result, the company is no longer listed as a subsidiary.

Restaurant Brands International (RBI)

The company previously reported UK progress as part of an EU commitment. However, that reporting and commitment have since been retracted.

Servair

The company is no longer included as of 2020 due to a re-prioritizing of tracked commitments.

Starbucks

We have awarded Starbucks a "Slow Progress" badge despite its positive reporting in the US and EUR because the company's global, US and European commitments apply only to company own-stores and it is unclear what proportion of the company's overall supply chain this represents.

The Fresh Market

The company has publicly reported that "by September 1, 2019, all of our shell, hard cooked, and liquid eggs at retail will be cage-free or better."

The Walt Disney Company

Operating participants and licensee locations are excluded from the company's commitment.

UNFI

Reporting represents progress for UNFI's legacy natural business, and does not include progress made within what was previously SuperValu's supply chain, which UNFI acquired in 2018. UNFI has not yet clarified its company-wide position on cage-free eggs since the acquisition.

Wendy's

The company's US commitment applies only to breakfast locations.

Wyndham Destinations

Though the company does not report progress against their global commitment, they do report combined progress of 40% (shell and egg products) outside of North America. Additionally, their US commitment and reporting apply to North America.

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